

David Randell

Partner



Suite 900, Purdy's Wharf Tower One
1959 Upper Water St.
Halifax, N.S.
B3J 3N2

Effective March 9, 2020, our civic
address will change to:

Queen's Marque
600-1741 Lower Water Street
Halifax, N.S.

B3J 0J2 (*Please note: postal code was
updated February 12th*)

Phone: +1.902.420.3309

Mobile: +1.902.476.8760

Fax: +1.902.420.1417

drandell@stewartmckelvey.com

Language(s) spoken: English

Bar Admission(s): Ontario, 2005; New
Brunswick, 2014; Nova Scotia, 2017

Legal Assistant(s): [Kaeleigh Leeson](#)

David has extensive experience across various industries including insurance, mining, media, energy, manufacturing and technology. He has acted as lead advisor for a number of noteworthy Canadian and international clients in a number of areas:

- Mergers & Acquisitions: Acquisition and disposition of both public and private entities. Recent experience includes:
 - Acting for Venus Concept Ltd., a privately-held and innovative global aesthetic technology leader in its acquisition of NeoGraft Solutions' hair restoration business.
 - Acting for the owner/operator of a retail property/casualty broker specializing in the transportation and logistics sector in the sale of the broker to a global insurance brokerage, risk management and consulting services firm.
 - Acting for a privately-held technology company in its sale of cloud-native software and edge connectivity assets to a leading software supplier for optimizing asset performance.
 - Acting for the shareholders of a drilling company in the sale of the company to a large civil contractor.
 - Acting for the shareholders of a marine and heavy civil construction company in the sale of the company to a large civil contractor.

- Corporate Finance: Short form public offerings and private placements for both issuers and underwriters including medium term notes, senior and subordinated debt, common and preferred shares and innovative capital structures for financial institutions. David has successfully completed more than 50 corporate finance transactions for private and public entities in a wide range of industries.
- Corporate Governance: Advised and represented clients listed on the Toronto Stock Exchange, the TSX Venture Exchange and the Canadian Stock Exchange on corporate governance and continuous disclosure matters. He has prepared internal disclosure policies, proxy circulars, AIFs, annual reports and other disclosure documentation.
- Other: Regularly provided advice and negotiated complex commercial agreements in a variety of different industries including real estate, transportation and logistics, consumer products and construction and equipment.

Practice Areas

Banking & Financing

Cannabis

Commercial Transactions/Agreements

Corporate Formation/Reorganization

Energy, Environmental & Natural Resources

Mergers & Acquisitions

Securities

Education & Career

Education

The Osgoode Certificate in Blockchains, Smart Contracts and the Law, 2018 - 2019

Ivey Business School at Western Ontario, J.D. Irving Leadership Foundations Program, 2014

Ivey Business School at Western Ontario, J.D. Irving Leadership Strategic Communications Program, 2015

University of Toronto, JD, 2003

Mount Allison University, BA, 2000

Activities

Member, Canadian Bar Association

Governor, The Saint John Jeux Canada Games Foundation, Inc., 2015 - 2017

Director, Touchstone Academy, 2016 - 2017

Mentor, University of Toronto Faculty of Law Membership Mentor Program, 2009 - 2014

Thought Leadership

Ensuring your earn-out turns out: A review of the law of earn-out clauses in Canada

February 05, 2020

Client Update: Keeping up with crypto – CSA issues another staff notice; AML regulations proposed to be amended

June 26, 2018

Client Update: The Cannabis Act – Getting into the Weeds

May 09, 2017