

Zach Geldert, TEP

Associate



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Language(s) spoken: English

Bar Admission(s): Prince Edward Island, 2022

Zach's practice focuses on estate planning, tax, corporate re-organizations and transactions, and real property matters.

Some of Zach's representative experience includes:

- Advising business owners, professionals, and individuals on succession, estate and tax planning strategies.
- Acting for purchasers and vendors, ranging from small businesses to large corporations, in asset and share transactions.
- Implementing tax-planned reorganizations.
- Acting for individuals, corporations, and trusts in the sale, purchase, leasing, and financing of commercial and residential properties.

Practice Areas

Commercial Transactions/Agreements

Estates & Trusts

Litigation & Alternative Dispute Resolution

Mergers & Acquisitions

Real Property

Tax

Education & Career

Education

Dalhousie University Schulich School of Law, JD, 2021

University of Prince Edward Island, BA, 2018

Activities

Chair, CBA-PEI - Wills, Estates and Trusts Section, 2023 - Present

Affiliate Member, STEP Canada

Researcher, Elizabeth Fry Society, 2020 - 2021

Peer mentor, Schulich School of Law, 2020 - 2021

Upper year buddy, Schulich School of Law, 2020 - 2021

Reading group leader, Dalhousie Journal of Legal Studies, 2018 - 2021

Volunteer, Dal Legal Aid, Tenants' Rights Project, 2019 - 2020

Accolades

TEP from STEP, 2024

W.A. Henry Prize for highest cumulative mark in Constitutional Law Courses

Edwin and Patricia Harris Prize for highest cumulative mark in Tax Law Courses

STEP Canada Trusts and Estates Prize for highest mark in Equity and Trusts

Stuart Lane Clarke Memorial Prize for highest mark in Administrative Law

Angus L. MacDonald Award for highest mark in Torts

Schulich Scholarship in Law for Academic Achievement

George W.W. Ross Memorial Scholarship

Clifford Rae Achievement Award for ranking top 3 among Atlantic student

Schulich School of Law Entrance Award

Joseph A. Ghiz Memorial Scholarship