

Madeleine Coats, TEP

Associate



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LinkedIn Profile

Language(s) spoken: English

Bar Admission(s): Nova Scotia, 2020

Legal Assistant(s): Katie Mullane

Madeleine practices in the areas of estates and trusts, tax, real property, corporate and commercial law, and insolvency law. She strives to make life easier for clients by providing a practical, solution-focused and thoughtful approach.

Madeleine has experience working with individuals, businesses and organizations of various sizes and has supported matters for a range of private and public sector clients, including estate planning, corporate reorganizations, and transactional work for members of our Firm's largest clients. Madeleine also has experience supporting corporate transactions of scale, secured financings, and commercial restructuring and insolvency proceedings.

Examples of Madeleine's work include:

- Advising on the *Probate Act*, the *Intestate Succession Act*, and other processes where owners of property are deceased
- Assisting with the administration of estates of varying complexity and value, from \$200K to \$400M.
- Drafting and assisting with administering trusts including joint partner and alter-ego trusts, asset protection trusts, family trusts, and testamentary trusts.
- Drafting and editing wills for individuals and families of varying net worth including complex estate planning strategies and detailed trusts for children, grandchildren and other heirs.
- Drafting charitable status applications for private and public foundations and assisting in their ongoing administration.
- Assisting with strategizing and creating tax-advantageous estate plans including drafting wills, trusts, and ancillary
 documents to implement estate plans.
- Real property transactions ranging from single property acquisitions or dispositions to more complex private and commercial transactions.
- Conducting research and drafting memoranda, court submissions, opinion letters, correspondence and related documents for corporate restructuring and insolvency proceedings.



 Assisting with corporate and commercial matters including mergers and acquisitions, corporate reorganizations, and financings.

Practice Areas

Banking & Financing
Bankruptcy, Receivership & Insolvency
Corporate Formation/Reorganization
Estates & Trusts
Real Property
Tax

Education & Career

Education

University of New Brunswick, JD, 2019 Lund University Faculty of Law (Juridicum), Sweden, 2018 Mount Allison University, BA (Honours), 2016

Activities

Vice-Chair – Wills, Estates and Trust Section, Canadian Bar Association (Nova Scotia branch)
Student Liaison Representative – STEP Atlantic Executive
Student Member – STEP Atlantic
Member, Canadian Bar Association
Nova Scotia Women's Hockey League
Volleyball Nova Scotia Beach League

Accolades

TEP designation from STEP

Thought Leadership

Update: New trust reporting and disclosure requirements under the Income Tax Act

November 29, 2022

Accountability and Oversight: Nova Scotia's new Powers of Attorney Act

May 09, 2022

New trust reporting and disclosure requirements under the *Income Tax Act*

November 24, 2020



The Canada Emergency Commercial Rent Assistance program: COVID-19 economic response May 21, 2020

Supreme Court of Canada confirms the broad discretion of the supervising CCAA judge regarding plans of arrangement and litigation financing: 9354-9186 Québec Inc. v. Callidus Capital Corp., 2020 SCC 10

May 12, 2020

Halifax lawyers create a resource for STEP Canada outlining temporary estate document signing protocols by province during the COVID19 Pandemic

April 27, 2020

In-depth: economic response measures to COVID-19

April 06, 2020

Nova Scotia Commercial Rent Deferral Support Program: COVID-19 Economic Response

March 29, 2020

Proposed Workplace Harassment and Violence Prevention Regulations under the Canada Labour Code August 02, 2019

Publications

Equality, Equity, and Exclusion: The Effect of the Jackson Estate Decision on Common Law Partners, ETPJ 39:4, August 2020